

DRAFT: Aligning Strategic Planning

Timeline	Strategic Planning Activity	Data Sources for Collection/Analysis/Reporting	Decision Points
May/June/ July/August	<p>I. Material for Report Card collected: report on macro Mission/Matrix priorities developed (annual report/fact book – what we’ve learned from our collection & assessment of information & data)</p> <p>II. Identify Mission-based priorities - Strategic Themes - needing focused attention for coming year/cycle</p> <p><u>Planning/Discussion</u> <u>President’s Round Tables</u> BOT Retreat Faculty Days Governance Retreat Institutional Planning Div Chair Retreat President/Cabinet Retreat</p>	Academic Action Plans; Academic Vision Statements; Indicators Report; Core Competencies Report; Governance Final Report; Performance Reviews; Student Satisfaction Surveys; CNA; Graduate Follow Up; Program Reviews; SOR’s; MSCHE IP; IPEDS; Enrollment Reports: HEC reports; other?	<p>Who’s responsible for collecting info? Assembling? Reporting?</p> <p>Role of IP – members as advocates & cheerleaders Role of PAR Role of Academic Affairs Role for Division Chairs</p>
Summer 2005	<p>Report Card Developed Review BOT/Dr. Burnham’s White Paper: 2006-09 Strategic Themes:</p> <p>Prioritize</p> <ol style="list-style-type: none"> 1. Strategic Themes for 2006-09 2. 2007 Annual Goals Matrix 	Dr. Burnham’s White Papers	Mission review? Self study design?
September 2005	<p>Report Card (assessment) Strategic Themes (planning) distributed, reviewed & discussed @ Faculty Day; EVP & Division/dept meetings; BOT & Cabinet; President’s “State of College” Governance Day All with same, ONE BROOKDALE message</p>	Quarterly Budget Report	<p>Special Governance Forum for IP to report?</p> <p>How to really tie it to budgeting?</p>
Last week in September/first week in October 2005	IP presents draft Strategic Themes @ Forum for consensus agreement as backbone for draft Matrix 2007		
October 2005	<p>Campus & functional area action & budget planning using draft Matrix begins</p> <p>Input received from: Cabinet, Division Chairs, & all staff through Div/Dept. meetings</p>	<p>Distribute Report Card & draft Matrix with all Budget Development and Action Plan documents</p> <p>Budget printouts Cost-benefit analysis External Scanning/other research Report Card</p>	
November 2005	<p>IP presents Strategic Themes for Matrix 07 at Forum</p> <p>Campus Input on Budget</p>	Departments develop micro action plans	
December 2005	<p>BOT reviews Matrix/Budget</p> <p>Budget finalized</p>		
January 2006	<p>BOT Retreat</p> <p>Progress Reporting: review/discuss @ Faculty Day/President’s “State of College”; Governance Day, etc.</p>	<p>New budget & matrix adopted</p> <p>Current budget adjusted Possible goal adjustment</p>	
Feb/March	Academic Affairs/Academic Vision Statements revised/developed		
April/May	Action/Assessment Plans revised & collected for reporting	Budget reviewed/revised	

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